



Authority to Transfer Cook Islands National Superannuation Fund Australia Retirement Trust

Please complete this form if you wish to transfer your Cook Islands National Superannuation Fund to the **Australia Retirement Trust**. Complete this form and provide the necessary documents listed in Part 4 of this Form.

For more information on the transfer process, please contact us on +682 255 15 between Monday - Friday 9am to 3pm.

1. Member details – Cook Islands National Superannuation Fund

RMD Number	<input type="text"/>	CINSF Member Number	<input type="text"/>
Title	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Other	<input type="text"/>	
First name(s)	<input type="text"/>		
Surname	<input type="text"/>		
Residential Address	<input type="text"/>		
Phone Numbers	Home Phone <input type="text"/>	Mobile Phone	<input type="text"/>
Email Address	<input type="text"/>	Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female
Date of Birth (DD/MM/YY)	<input type="text"/> / <input type="text"/> / <input type="text"/>	Final contribution date	<input type="text"/> / <input type="text"/> / <input type="text"/>

2. Details of the AUSTRALIA RETIREMENT TRUST or Complying Superannuation Scheme

Your Member Membership Number (if known)	<input type="text"/>
Your Australia Tax File Number (TFN)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Name of scheme	AUSTRALIA RETIREMENT TRUST
Scheme Bank Account	<input type="text"/>
Scheme address	<input type="text"/>



3. Authorisation and Acknowledgement:

Cook Islands National Superannuation Fund transfer to the Australia Retirement Trust or Complying Superannuation Scheme acknowledgement.

By signing this Authority Transfer form;

- I declare I have fully read this form and the information provided is complete and correct.
- I have permanently emigrated from the Cook Islands to Australia and request that my Cook Islands National Superannuation Fund be transferred to my Australia Retirement Trust or complying Superannuation Scheme.
- I understand that this application is subject to approval by the provider of the Australia Retirement Trust or Complying Superannuation Scheme and the office of the Cook Islands National Superannuation Fund.
- I authorise the Australia Retirement Trust provider to act on my behalf if required for the purpose of actioning the transfer. This includes obtaining documents and other information from the Cook Islands National Superannuation Fund that are required to complete the transfer.
- I have / will provide the Australia Retirement Trust with any information it may require to complete the transfer. I understand that any information I give to the Cook Islands National Superannuation Fund may be passed on to the Australia Retirement Trust as reasonably required and I authorise the Cook Islands National Superannuation Fund to give such information in relation to this transfer as requested by the Australia Retirement Trust. This information may also be provided to any related entities of the Australia Retirement Trust and those who provide services to those entities.
- I acknowledge that there may be tax consequences when transferring my Cook Islands National Superannuation Fund scheme to the Australia Retirement Trust and that I am liable for any such tax consequences.
- I acknowledge that the Australia Retirement Trust has recommended that I seek independent and professional Cook Islands and Australian tax and financial advice regarding my circumstances in relation to the proposed transfer.
- I am entitled to live in Australia indefinitely and I am eligible to join the Australia Retirement Trust and I have permanently emigrated from the Cook Islands to Australia and do not intend to return to the Cook Islands to live or work.
- I do not intend to migrate to another country before the transfer of my savings from the Cook Islands National Superannuation Fund takes place.
- I understand that once my Cook Islands National Superannuation Fund has been transferred to the Australia Retirement Trust, those funds will become subject to the rules and regulations governing the Australia Retirement Trust.
- I understand that the bank fees incurred for the transfer of funds from the Cook Islands National Superannuation Fund to my selected Australia Retirement Trust or Complying Superannuation Scheme will be met from my Cook Islands National Superannuation Fund funds.

Signature

Date

4. Checklist IMPORTANT: please ensure all information is provided and is complete and correct.

The following documentation must be submitted after completing of your 6 month waiting period. The 6 month period starts from date of departure from the Cook Islands:

- Have you fully completed and the signed authority to transfer form.
- Provide a copy of valid passport
- Provide either **ONE** confirmation of employment in the Cook Islands.
 - o Letter from employer confirming start & end date.
 - o Copy of your signed contract of employment.
- Confirmation of departure (e-ticket or immigration departure stamp)
- Provide a written confirmation letter from the Australia Retirement Trust Fund stating that they accept the transfer and provide their bank account details.

Once you have completed this form please post:

Cook Islands National Superannuation Fund
PO Box 3076 Avarua
Rarotonga
Cook Islands
Email: enquiry@superfund.gov.ck

CINSF Office Use Only

Received by			
Processed by			
<input type="checkbox"/>	Check that all fields on form are complete.		
<input type="checkbox"/>	Update details on Te Roro (if required)		
<input type="checkbox"/>	Create claim on Te Roro		
<input type="checkbox"/>	Submit for Approval		
Approved by		Date	/ /
<input type="checkbox"/>	Upload document on Te Roro and submit.		